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# BARLEY REPORT

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8 June 2015



# BARLEY REPORT

## General:

- Generally the crop in Europe is looking good – but French spring barley is on the lower end with the soil moisture – and longer period of hot weather can give damages.
- Sowings in Finland are now finally mainly done – we will see if nature under the growing season can catch up the 1- 2 weeks delay.
- Milling wheat on Matif has been in an upward trend –this is influencing also malting barley after a while - but to a smaller extend.
- Last weeks price increase for malting barley have given more buyers in the market and seller are slowly disappearing.
- Requests for malt deliveries for summer 2015 have difficulties to find available malting capacity.

### Actual barley prices FOB DK/SE

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Crop 15	197 EUR/t	1 H Oct 2015
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Crop 16	202 EUR/t	1 H Oct 2016
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# BARLEY REPORT

## Sweden



### Weather:

- Still too cold for the season and showers coming regularly.

### Malting barley:

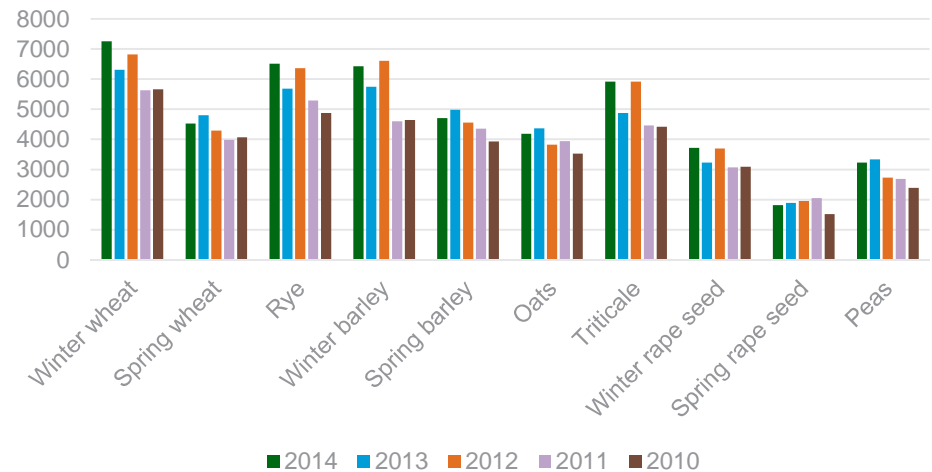
- Due to the colder and more wet period since drilling the crop on the field came from being earlier then last year now to be about 1 week later then last year – but still in normal timing.
- Some areas have problems with crust after heavy rains.

		SWEDEN 2014	SWEDEN 2015 estimate
Spring Barley	[ha]	315 000	330 000
Spring Barley	[mt]	1 480 000	1485 000
Malting Barley	[mt]	430 000	430 000
Domestic use	[mt]	260 000	260 000
Import	[mt]	25 000	25 000

### Malting barley varieties 2015:

- Varieties for crop 2015: Propino 36%, Quench 17%, Tipple 17%, Irina 14%, Rosalina 6%, Others 8%
- New test varieties: RGT Planet; Sanette
- Makof, Catriona and Brioni for Enzyme malt.

Average Yield Sweden 2010-2014 [kg/ha]



# BARLEY REPORT

## Finland



### Weather

- Due to the rainy May, sowings are delayed in Finland. In some areas sowings are still only at the half way. Although in main malting barley growing areas around 85-90 % has been sown. Weather was very cold and rainy in May. The beginning of June has been warmer, occasional rains have continued.

### Crops

- Overall, crops seem to be fine and sprouting has been good and even. Although in some areas there has been problem with crust and some re-sowings has been made.
- According to the latest official pre-data of growing areas ([www.luke.fi](http://www.luke.fi) –Utilized Agricultural Area), total grain growing area is estimated to decrease with 3 %. Rye area is increasing with 40 %. If there will be a crop with a normal hectare yield for this area, Finland will be self-sufficient with rye for the first time since 1992. Area of peas and beans has doubled and rapeseed area is also increasing.
- Area of malting barley is expected to decrease with 4 % and total barley area with 5 %. Also oats and spring wheat are decreasing, both with 5 %. Sowings are still going on and farmers are changing their growing decisions due to the late spring, so there can still be some changes to the final growing areas.

### Malting barley:

- Maltsters are having a good coverage of crop 14. Farmers have been active on re-contracting crop 15.

### Malting barley varieties:

- Barke, Tipple, Harbinger will be the most popular varieties in 2015. Fairytale, Marthe and Trekker, new variety from Finnish breeder Boreal, also as a malting barley but with lower hectares. Marthe is exiting after crop 2015.



# BARLEY REPORT

## Lithuania



### Weather

After long and pretty cold spring finally came warm summer. Good growing conditions for spring crops: moderate weather temperature and enough of water so far. Summer crops developing and looking well. Farmers are busy at this time, spraying for weed control and diseases control for both winter and summer crops.

### Malting barley:

Malting barley is in the start of stem extension. Crops are looking good developed so far.

With today's prices there is no big sales interest from growers.

As we had record volume Malting barley available in the market from crop 14 (150-170 thousand tons), this year when winter crops survived very well, malting barley plots will decrease. Real figures will be published soon. And we have more barley export from Lithuania this year as you see in the table.

### Malting barley varieties:

2015 variety share expected: Propino 30%; Tipple 25%; Grace 15%, Quench 10%; Kangoo 10%;

Other varieties, Avalon may take 5%, Sunshine and Barke 2-3%. Overture, Sanette, RGT planet will be tested this year in pilot malting

Cereals and Oilseed rape export from Lithuania  
2015-05-22

Grūdai	Data	2015			Difference	t, %
	Apr	Feb	Mar	Apr	monthly *	Yearly **
<b>Wheat</b>	<b>14 353,22</b>	<b>151 136,94</b>	<b>48 424,60</b>	<b>128 625,57</b>	<b>165,62</b>	<b>796,14</b>
I klasė	12 364,09	20 648,58	5 518,28	51 718,31	837,22	318,29
II klasė	566,89	128 575,74	40 879,78	58 142,54	42,23	10 156,39
III klasė	987,43	195,40	864,27	4 839,61	459,96	390,12
kiti	434,81	1 717,23	1 162,26	13 925,11	1 098,10	3 102,59
<b>Rye</b>	<b>122,40</b>	<b>16,76</b>	<b>530,22</b>	<b>17,24</b>	<b>-96,75</b>	<b>-85,92</b>
I klasė	-	-	-	-	-	-
II klasė	122,40	16,76	530,22	17,24	-96,75	-85,92
<b>Barley</b>	<b>910,16</b>	<b>61 646,71</b>	<b>9 810,51</b>	<b>8 601,35</b>	<b>-12,33</b>	<b>350,29</b>
I klasė	64,31	9 375,93	72,31	94,12	30,17	46,35
II klasė	1 487,91	51 878,48	461,22	24,22	-94,75	-98,37
<b>Malting barley</b>	<b>357,94</b>	<b>392,30</b>	<b>9 276,98</b>	<b>8 483,01</b>	<b>-8,56</b>	<b>2 269,95</b>
<b>Oats</b>	<b>1 724,90</b>	<b>1 352,28</b>	<b>1 501,16</b>	<b>1 019,14</b>	<b>-32,11</b>	<b>-40,92</b>
<b>Buckwheat</b>	<b>146,09</b>	<b>479,40</b>	<b>347,02</b>	<b>153,54</b>	<b>-55,75</b>	<b>5,10</b>
<b>Triticale</b>	<b>14 251,31</b>	<b>7 589,77</b>	<b>3 642,76</b>	<b>3 977,23</b>	<b>9,18</b>	<b>-72,09</b>
<b>Maize</b>	<b>10 405,74</b>	<b>7 413,94</b>	<b>4 313,82</b>	<b>4 428,17</b>	<b>2,65</b>	<b>-57,44</b>
<b>Oilseed rape</b>	<b>8 753,94</b>	<b>5 992,24</b>	<b>6 143,36</b>	<b>4 026,68</b>	<b>-34,45</b>	<b>-54,00</b>
<b>Iš viso</b>	<b>51 793,13</b>	<b>237 322,59</b>	<b>80 020,52</b>	<b>152 064,45</b>	<b>90,03</b>	<b>193,60</b>

\* lyginant 2015 m. balandžio su kovo mėn.

\*\* lyginant 2015 m. balandžio mėn. su 2014 m. balandžio mėn.

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